

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Ashleigh A. Danker, Esq. (CASB No. 138419) Email: ashleigh.danker@dinsmore.com Dinsmore & Shohl LLP 550 S. Hope Street, Ste 1765 Los Angeles, CA 90071 Tel: 213-335-7749</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Peter J. Mastan, Trustee</p>		<p>FOR COURT USE ONLY</p>	
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</p>			
<p>In re:</p> <p>CHINESEINVESTORS.COM, INC.,</p>		<p>CASE NO.: 2:20-bk-15501-ER CHAPTER: 7</p>	
<p>Debtor(s).</p>		<p>NOTICE OF SALE OF ESTATE PROPERTY</p>	

Sale Date: 01/12/2022	Time: 11:00 a.m.
Location: Courtroom 1568 (Hon. Ernest M. Robles) 255 E. Temple Street, L.A., CA 90012 (telephonic hearing)	

Type of Sale: ☒ Public ☐ Private **Last date to file objections:** 12/29/21 **Description of property to be sold:**
400,000 shares of GrowFlow Corp. (the “Shares”) on substantially the terms of the Letter Agreement (as it may be amended or modified) attached to the Sale Motion as Exhibit 1. Additional restrictions apply, any bidder must make the substantially the same reps and warranties as the proposed Buyer, and will need to sign an NDA to view certain documents.

Terms and conditions of sale:

Sale price is \$75,000.00, subject to overbid by Qualified Bidders at the hearing. Initial overbid is at least \$80,000.00. Subsequent overbids are in increments of \$5,000.00. No contingencies. Liquidated damages clause of \$75,000 is applicable subject to the terms of the Agreement. All Qualified Bidders must be accredited investors under applicable securities laws and make substantially the same representations and warranties as in the Agreement.

Proposed sale price: \$ 75,000.00

Overbid procedure (if any):

Overbid packages must be received by 4:00 p.m. on January 6, 2022, including: (i) written offer of at least \$80,000.00, (ii) cashier's check for \$75,000.00, (iii) satisfactory proof of available funds in the highest amount bidder wishes to be qualified to bid, and (iv) waiver of all contingencies and further due diligence.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

January 12, 2022 at 11:00 a.m.

Courtroom 1568 (Hon. Ernest M. Robles), remote hearing via Court Call

255 E. Temple Street

Los Angeles, CA 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Ashleigh A. Danker, Esq., Counsel for Trustee

Dinsmore & Shohl LLP

550 S. Hope Street, Ste 1765

Los Angeles, CA 90071

Tel: 213-335-7749 (direct)

Email: ashleigh.danker@dinsmore.com

Date: 12/22/2021

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
655 West Broadway, Suite 800, San Diego, CA 92101

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 12/22/2021, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On *(date)* 12/22/2021, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** *(state method for each person or entity served)*: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

12/22/2021 Caron C. Burke
Date *Printed Name*

/s/ Caron C. Burke
Signature

In re ChineseInvestors.com, Inc.
U.S.B.C., Central District of California, Los Angeles Division
Case No. 2:20-bk-15501-ER

I. SERVED ELECTRONICALLY VIA NEF:

Ashleigh A Danker on behalf of Interested Party Courtesy NEF
Ashleigh.danker@dinsmore.com,
SDCMLFiles@DINSMORE.COM;Katrice.ortiz@dinsmore.com

Ashleigh A Danker on behalf of Trustee Peter J Mastan (TR)
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James Andrew Hinds, Jr on behalf of Special Counsel Irvine Venture Law Firm LLP
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Crystle Jane Lindsey on behalf of Creditor Committee Committee of Unsecured Creditors
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Crystle Jane Lindsey on behalf of Interested Party INTERESTED PARTY
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harris@akerman.com

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Peter J Mastan (TR)
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1 James R Selth on behalf of Creditor Committee Committee of Unsecured Creditors
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2 jselth@yahoo.com;eduardo@wsrlaw.net;gabby@wsrlaw.net;vinnet@ecf.inforuptcy.com

3 James R Selth on behalf of Financial Advisor FORCE 10 LLC
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4 jselth@yahoo.com;eduardo@wsrlaw.net;gabby@wsrlaw.net;vinnet@ecf.inforuptcy.com

5 James R Selth on behalf of Interested Party INTERESTED PARTY
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6 jselth@yahoo.com;eduardo@wsrlaw.net;gabby@wsrlaw.net;vinnet@ecf.inforuptcy.com

7 Rachel M Sposato on behalf of Debtor Chineseinvestors.com, Inc.
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8 Joseph Trenk on behalf of Creditor Lancer Investments, LLC
9 trenklaw@gmail.com

10 United States Trustee (LA)
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16 David Wood on behalf of Examiner Howard Grobstein
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18 David Wood on behalf of Interested Party Courtesy NEF
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20 Claire K Wu on behalf of Creditor K & G-37 Ave Realty LLC
ckwu@sulmeyerlaw.com,
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24 Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA)
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25 Timothy J Yoo on behalf of Interested Party Courtesy NEF
26 tjy@lnbyb.com

27 B.SERVED VIA REGULAR MAIL:
U.S. Bankruptcy Court:
28 Hon. Ernest Robles
United States Bankruptcy Court
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